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Cement Production

Richard Heede
Climate Mitigation Services
File started: 26 December 2005
Last modified: December 2011

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Taiheiyo Cement
www.taiheiyo-cement.co.jp/english/ Tokyo

yellow column indicates original reported units

Founded in 1881

Year

| Cement Prod | Energy Use | | CO2 emissions | | | |
|-------------|-----------------|-------------------|-------------------|-------------------|----------------|-------------------|
| | Clinker ratio | Annual production | Gross consumption | Gross consumption | Emissions rate | Net emissions |
| | Million tons/yr | Million tonnes/yr | Billion Btu | Terajoules | kg CO2/tonne | Million tonnes/yr |
| 1950 | | | | CO2 | CO2 | |
| 1951 | | | | | | |
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| 2008 | | | | | | |
| 2009 | | | | | | |
| 2010 | | | | | | |

TAIHEIYO CEMENT CORPORATION

CO2 Emissions

| CO2* (1,000 t) | 14,037 |
|--------------------------------------|--------|
| From Purchased Electricity (1,000 t) | 212 |

* Does not include CO2 from transportation, which is calculated separately (see p. 39)

| Year | CO2 Emissions (1,000 t) |
|-----------|-------------------------|
| 2005 | 16,506 |
| 2006 | 16,730 |
| 2007 | 15,660 |
| 2008 | 14,924 |
| 2009 (FY) | 14,037 |

Specific Net CO2 Emission

| Year | Specific Net CO2 Emission (kg CO2/t-cement) | (Target) (kg CO2/t-cement) |
|------|---|----------------------------|
| 2006 | 37,405 | 42,000 |
| 2007 | 37,352 | 42,000 |
| 2008 | 34,614 | 38,000 |
| 2009 | 32,686 | 36,000 |
| 2010 | 32,686 | 34,000 |

Calculated from WBCSD-CSI CO₂ Protocol Ver. 2
(7 Taiheiyo Cement plants, 14 group companies in Japan and overseas)

2010 CSR pdf pg 38

Conflicting data

| million tonnes CO2 |
|--------------------|
| 37.41 |
| 37.51 |
| 34.61 |
| 32.70 |

CO2 Emissions

| Net emissions rate | Net emissions |
|-------------------------------|--------------------|
| kg CO2/t cementitious product | million tonnes CO2 |
| 825 | 17.0 |
| 825 | 18.0 |
| 820 | 21.0 |
| 820 | 23.0 |
| 815 | 24.0 |
| 820 | 22.5 |
| 830 | 22.0 |
| 820 | 21.0 |
| 815 | 20.5 |
| 800 | 20.0 |
| 780 | 18.0 |
| 770 | 17.0 |
| 760 | 18.0 |
| 750 | 18.1 |
| 749 | 19.0 |
| 749 | 21.0 |
| 760 | 20.5 |
| 765 | 22.0 |
| 770 | 22.0 |
| 760 | 22.5 |
| 765 | 23.0 |
| 790 | 24.0 |
| 780 | 22.0 |
| 770 | 20.1 |
| 760 | 18.1 |
| 760 | 18.1 |
| 760 | 18.0 |
| 760 | 17.5 |
| 760 | 16.9 |
| 759 | 16.1 |
| 764 | 16.5 |
| 750 | 15.7 |
| 737 | 14.9 |
| 742 | 14.0 |
| 739 | 14.8 |

CO₂ is emitted by chemical reactions during the cement manufacturing process

The key component of limestone, which is the main raw material used to make cement, is CaCO₃ (calcium carbonate). During the manufacture of cement, the chemical reaction shown (decarbonation) generates CO₂.

Trends in CO₂ Emissions*¹ from Cement Manufacture

Trend in Specific Net CO₂ Emission*¹ (kg CO₂/t-cement)

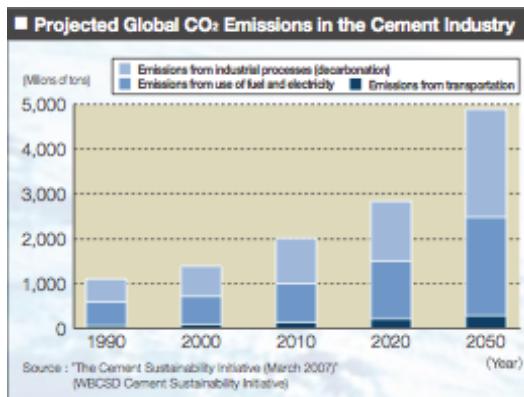
| Year | FY2006 | FY2007 | FY2008 | FY2010Target |
|---------------------|--------|--------|--------|--------------|
| Domestic & Overseas | 745 | 750 | 737 | 734 |

Trend in Net CO₂*² Emission (1,000tCO₂/year)

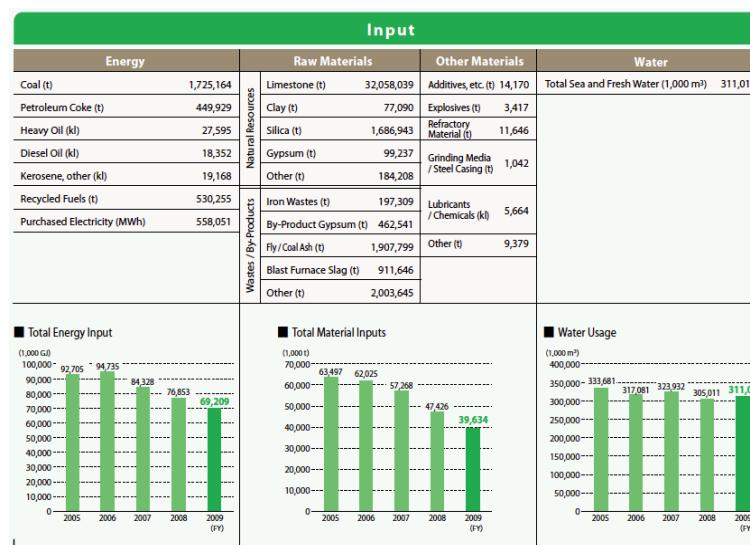
| Year | FY2006 | FY2007 | FY2008 |
|----------|--------|--------|--------|
| Domestic | 18,583 | 17,671 | 15,836 |
| Overseas | 18,821 | 19,681 | 18,779 |
| Total | 37,405 | 37,352 | 34,614 |

*1: Data for our 7 plants, 6 group companies in Japan and 8 overseas group companies, calculated using WBCSD-CSI CO₂ Protocol Ver. 2
*2: Net CO₂ Emissions: The total CO₂ emissions minus the CO₂ emissions from alternative fuels
* Some figures differ from those in past reports, due to an effort to achieve consistency between past and current input figures.

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Taiheiyo Cement: "Our CO₂ emissions from fuel combustion accounts for about 40% of our total CO₂ emissions." CSR2008, page 24.
Transportation emissions (shipping 47.38 million tonnes) by ship, truck, and rail totaled 0.179 million tonnes CO₂; CSR2008 page 24.



| | FY2007 | FY2008 | FY2009 |
|--|---------------|---------------|---------------|
| Climate change management | | | |
| Number of facilities using the CSI CO ₂ Protocol Guidelines for emissions inventory | 27 | 27 | 27 |
| Percentage of facilities using the CSI CO ₂ Protocol Guidelines for emissions inventory (%) | 100 | 100 | 100 |
| Company-wide total CO ₂ emissions (gross and net), million tons/year | Gross Net* | Gross Net* | Gross Net* |
| Company-wide gross and net CO ₂ emissions per ton of cementitious product (kg/ton of cementitious product) | Gross Net | Gross Net | Gross Net |
| Fuels and materials use | | | |
| Energy use | 3,302 | 3,231 | 3,282 |
| Alternative fossil fuel rate: consumption of alternative fuels, as a percentage of thermal consumption | 9.1 | 9.5 | 10.0 |
| Biomass fuel rate: consumption of biomass, as a percentage of thermal consumption | 1.4 | 1.4 | 1.6 |
| Raw materials use | | | |
| Alternative raw materials rate: consumption of alternative raw materials, as a percentage of total raw materials for cement and clinker production (calculated on a dry basis) | 13.8 | 11.6 | 14.0 |
| Clinker/cement factor: ratio between clinker consumption and cement production calculated according to cement CO ₂ protocol | 87.1 | 86.7 | 87.1 |

Cell: H9**Comment:** Rick Heede:

"Chichibu Onoda Cement Corp. merged with Nihon Cement Co. to form Taiheiyo Cement Corporationent Co. to form Taiheiyo Cement Corporation." Taiheiyo CSR 2008.

Cell: K11**Comment:** Rick Heede:

Emissions from cement fabrication are of two main types: Calcining process of calcium carbonate into clinker liberates carbon dioxide, and emissions from the energy used in the manufacturing process. Typically not included in the emissions estimates are transportation energy, the burning of wastes, or plant construction.

Cell: E12**Comment:** Rick Heede:

The industry calcination factor ranges from 525 to 900 kg CO₂ per tonne of clinker (net), but of course varies from company to company, and will tend to decrease over time as process efficiencies improve.

WBCSD (2002) "Toward a Sustainable Cement Industry: Key Performance Indicators," by Joseph Fiksel, Battelle, for WBCSD. "Each tonne of Ordinary Portland Cement generates ~900 kg of net CO₂ emissions ... and consumes roughly 3,000 MJ of total electrical and thermal energy," p. 8.

Cell: H12**Comment:** Rick Heede:

Most cement companies will aggregate emissions from energy use with emissions from cement fabrication. This column is provided for companies that provide both data.

Cell: K12**Comment:** Rick Heede:

Average CO₂ emissions intensity have declined 16.5 percent from 1990 to 2009 -- from 758 net kg CO₂ per tonne of cementitious product in 1990 to 633 kg CO₂/t in 2009, according to WBCSD data.** This project estimates process emissions from calcining limestone and thus excludes emissions from fuel and electricity inputs to cement manufacturing. The emission rates and net total company emissions both include process and energy-related emission; a subsequent worksheet (SumCement.xls) estimates process emions of CO₂.

** World Business Council for Sustainable Development Cement Sustainability Initiative (2009) Cement Industry Energy and CO₂ Performance: 'Getting the Numbers Right', wbcscement.org, 44 pp. See GNR Indicator 326, reproduced at the "Cement industry data" worksheet in this portfolio.

Cell: K42**Comment:** Rick Heede:

Taiheiyo Cement (2004) Annual Report. Estimated from a bar chart; uncertainty +/- 4 percent.

Cell: K71**Comment:** Rick Heede:

CSRpt 2008, page 23 (see column chart above) shows CO₂ emissions FY2003-FY2007.

Cell: M74**Comment:** Rick Heede:

CSR 2008, page 17. Taiheiyo company-wide emissions total 37.51 million tonnes CO₂ (net) and 38.41 MtCO₂ (gross). "Net CO₂ emissions: The total CO₂ emissions minus the CO₂ emissions from alternative fuels." Also (column "J): 753 net kgCO₂ per tonne of cementitious product (772 kgCO₂/tonne gross).

Unclear why CO₂ emissions in table on page 19 shows 16.506 MtCO₂ in FY2005, 16.730 MtCO₂ in FY2006, and 15.660 MtCO₂ in FY2007.

Again, in table on page 24, "Trends in Net CO₂ emissions," neither domestic (17.829 MtCO₂) nor overseas (19.681 MtCO₂) for FY2007 match the data above. Total (37.509 MtCO₂) does equal "company-wide emissions" above.

It is unclear whether this data includes non-cement operations, or whether the smaller data is for calcining operations only (excluding fuel inputs).

CMS cites the lower data sets as a conservatism until unambiguous data is at hand.

Cell: K75**Comment:** Rick Heede:

CSR 2009, page 35. Conflicts with data totaling domestic and overseas emissions, page 36. Both data sets reproduced above.

Cell: E76**Comment:** Rick Heede:

2009AR pdf pg 6

Cell: K76**Comment:** Rick Heede:

2010CSR pdf pg 36

Cell: M76**Comment:** Rick Heede:

Taiheiyo CSR Rpt 2009, page 17. "Company-wide emissions (the company also makes ceramics, contruction materials, electronics).

Cell: E77**Comment:** Rick Heede:

2010AR pdf pg 7 in text

Cell: AB79**Comment:** Rick Heede:

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